Lender stand alone second submission form

AE Name: ____

Estimated Closing Date: _

□ Broker Disclosed

Account Manager: ____

□ Lender Disclosed: □ Use Fee sheet supplied with submission □ Use Estimated fee through "Smart Fees"

Broker/Contact Information					
Broker Name		Broker NMLS			
Processor Name		Loan Officer Name			
Processor Phone		Loan Officer Phone			
Processor Email		Loan Officer Email			
Contract Processor NMLS		Loan Officer NMLS			
3rd Party Processing Fee \$		Broker Credit Report Fee			
In-house Processing Fee \$					
Affiliates	□ Yes *Must Disclose on LE □ No	Broker Compensation	□ Borrower Paid		
BPC Amount <u>OR</u> Percentage (PLEASE NOTE: 1.5% max broker comp) -					

Borrower Information					
Borrower Name		FICO		Borrower Email	
Co-Borrower Name		FICO		Co-Borrower Email	
Co-Borrower Name		FICO		Co-Borrower Email	

Property Information					
Property Address					
City		State		Zip Code	
Value/Purchase Price		Property Type		AMC	

Loan Information							
1st Loan Amount		2nd Loan Amount		LTV		CLTV	
Interest Rate			□ Discount for Rate Chosen				
Loan Purpose	🗆 Cash Out		Occupancy:	□ Primary	🗆 Investment	🗆 Seco	ndary

			Product				
Second Product Type	🗆 10 yr fixed	🗆 15 yr fixed	□ 20 yr fixed	🗆 30 yr fixed	l		
Stand Alone 2nd Program	□ theSECOND	□ theSECOND+	🗆 theLine (H	ELOC):			
			ے ب ا	2-year draw	🗆 3-year draw	🗆 5-year draw	

Credit Rep	ort
Reissue Credit through TPO portal	Lender to pull new credit

Minimum Submission Requirements				
□ Initial 1003 signed by LO	□ Credit report dated w/in 60 days or credit authorization			
□ 1008	□ Income docs -			
□ Mortgage Statement/Note of the Senior Lien reflecting the loan terms	□ Full doc - 2 Years - Standard Fannie Mae Documentation			
Driver's License or Photo ID to the submission requirements section	🗆 Full doc - 1 Year - 1 yr W-2			
Prior Appraisal (if available)	🗆 Full doc - 1 Year - 1 yr tax returns			
UW Cover Sheet	□ Bank Statements - 12 or 24 month options available			

Notes and Other Comments

Mortgagee clause - Hometown Equity Mortgage, LLC dba theLender its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

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Lender w cover sheet

Date: _____

Loan Number: _____ Program Name: _____

Hello UW,

INCOME:

□ Full Doc □ WVOE □ Banks Statement: 12 or 24 Months □ 1099

□ Rental Cash Flow □ Asset Qualifier □ P&L

CREDIT:

EXCEPTION:

Additional Comments:



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