

AE Name: Account Manager: Estimated Closing Date:

- Disclosures Only Full Submission Broker Disclosed Lender Disclosed Use Fee sheet supplied with submission Use Estimated fee through "Smart Fees"

Broker/Contact Information table with fields: Broker Name, Processor Name, Processor Phone, Processor Email, Contract Processor NMLS, 3rd Party Processing Fee \$, In-house Processing Fee \$, Lender Fee Buy Out, Affiliates, Broker NMLS, Loan Officer Name, Loan Officer Phone, Loan Officer Email, Loan Officer NMLS, Broker Credit Report Fee, Broker Compensation, BPC Amount OR Percentage.

Borrower Information table with fields: Borrower Name, Co-Borrower Name, FICO, Borrower Email, Co-Borrower Email.

Citizenship table with checkboxes: US Citizen, Permanent Resident Alien, Non-Permanent Resident Alien.

Property Information table with fields: Property Address, City, State, Zip Code, Value/Purchase Price, Property Type, AMC.

Loan Information table with fields: 1st Loan Amount, 2nd Loan Amount, LTV, CLTV, Interest Rate, Loan Purpose, Occupancy. Includes NOTE: FOR TEXAS LOANS ONLY.

Non-QM Products table with fields: Loan Programs, Loan Terms, Prepayment Options, Income Doc Type (Select), Impounds.

Minimum Submission Requirements table with checkboxes for credit report, income docs, assets, purchase agreement, credit authorization, UW cover sheet, 1003 application, driver's license, schedule of real estate.

Items needed to disclose: Broker disclosed submission table with checkboxes for signed initial Loan Application, initial LE, consent form, settlement service provider list, intent to proceed, safe harbor, tool kit, home counseling form, broker disclosures.

Items needed to disclose: Lender disclosed submission table with checkboxes for initial Loan Application signed by the LO, Fee Sheet.

Notes and Other Comments table.

Mortgagee Clause: Hometown Equity Mortgage, LLC dba theLender ISAOA 25531 Commercentre Dr #250 Lake Forest, CA 92630

Underwriting Fees: Underwriting fee: \$1995.00



Date: _____

Loan Number: _____

Program Name: _____

Hello UW,

INCOME:

Full Doc WVOE Banks Statement: 12 or 24 Months 1099

Rental Cash Flow Asset Qualifier P&L

CREDIT:

EXCEPTION:

Additional Comments:

