

Account Executive Name:						Account Manager Name:				
Program: G-PA G-PA 525 (1-year term) G-PA 525 (2-year ter			erm)	□ BOB Light Rehab (≤ \$150k or ≤ 50%) □ BOB Heavy Rehab (> \$150k or >50%)						
	BROKER INFORMATION									
Name		Cor	npany	Phone Number		Email				
	SUBJECT PROPERTY INFORMATION									
Address				c			State		Zip	
Building Sq. Ft.		Number of	Number of units Percent occup			he owner occupy any portio	on of the building	35	lf yes, how many sq. ft.	
	LOAN PROGRAM DETAILS									
Property type				Fees			Citizenship	o status	Term	
🗆 Condo 🛛 Townhome		3rd pary processing fee:				US Citizen		□ 12 month		
□ PUD □ Units (1 - 4)		Broker credit report fee:			D Permanent F		Resident	□ 24 month		
□ Mixed Use □ Units (Units (5+)	Broker origination:			Non-Permanent reside		nent resident	t	
□ SFR			Other fees:				Foreign Nat	tional		

WHAT PERSON OR ENTITY WILL O	LOAN INFORMATION					
If entity will own the property, list entity name		Loan amount requested		Desired rate		
LIST OWNER(S) OF ENTITY/COMP	ANY OR PROPERTY	Estimated current "As Is	" value	<u>.</u>		
Name 1	% of ownership]				
		Monthly pmt				
Personal residence address:	Credit score					
Owns residence? 🗆 Yes		Gross rental income "monthly"				
Name 2	% of ownership					
		LTV	DSCR		CAP rate	
Personal residence address:	Credit score	PURCHASE	1031 exchange?	🗆 Yes	□ No	
Owns residence? Yes		Current sales price:				
Name 3	% of ownership	Target closing date:				
		D PURCHAS	E 🗆 REFINA		H-OUT REFINANCE	
Personal residence address:	Credit score	Current loan balance		Current rate		
Owns residence? Yes						
Name 4	% of ownership	Loan maturity date				
Personal residence address:	Credit score	Current lender				
Owns residence? Yes						
COMMENTS - OTHER PERTINENT INFOR	RMATION ABOUT THE DEAL	Acquisition price		Mo/Yr acqui	red	
		If cash-out, please state	what the funds v	will be used for:	Amount	
					\$	
					*	
ALI	L QUESTIONS IN THIS SECTION	N MUST BE ANSWERED	TO SUBMIT			

Is subject property currently leased?	🗆 Yes	🗆 No	If yes, what is th	e monthly	rent received?
Has the applicant and/or co-applicant had	any foreclo	osures in the	last 3 years?	□ Yes	□ No
Has the applicant and/or co-applicant decl	ared bankr	uptcy in the	last 3 years?	🗆 Yes	🗆 No
Does the applicant currently live rent free?	🗆 Yes	□ No			

If yes, the subject must be de-listed prior to application date. Date de-listed $_$

Bridge Submission Requirements						
Bridge Submission Form	Additional B.O.B Requirements					
Commercial Loan Application	□ Borrower track records/experience with rehab loans					
Driver's License or Photo ID	Borrower project business plan detailing the size, scope and					
Schedule of Real Estate (matching all mortgage loans identified in the credit report to REO)	exit strategy of the project					
	Completed Loan Sizer, all applicable fields and tabs					
Credit Authorization (only if lender is pulling credit)	 Project bids and estimates General contractor details 					
Credit Report within 60 days of submission						
Assets covering most recent 30 days (if program requires)						
Purchase Contract (if applicable)	General contactor insurance					
LLC documents (if vesting in LLC)						

Mortgagee clause - Hometown Equity Mortgage, LLC its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

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Lender w cover sheet

Date: _____

Loan Number: _____ Program Name: _____

Hello UW,

INCOME:

□ Full Doc □ WVOE □ Banks Statement: 12 or 24 Months □ 1099

□ Rental Cash Flow □ Asset Qualifier □ P&L

CREDIT:

EXCEPTION:

Additional Comments:



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