

Account Executive Name: Account Manager Name:

Program: G-PA G-PA 525 BOB Light Rehab (≤ \$150k or ≤ 50%) BOB Heavy Rehab (> \$150k or >50%)

BROKER INFORMATION			
Name	Company	Phone Number	Email

SUBJECT PROPERTY INFORMATION				
Address		City	State	Zip
Building Sq. Ft.	Number of units	Percent occupied %	Does the owner occupy any portion of the building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many sq. ft.

LOAN PROGRAM DETAILS		
Property type	Fees	Citizenship status
<input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> SFR <input type="checkbox"/> Townhome <input type="checkbox"/> Units (1 - 4) <input type="checkbox"/> Units (5+)	<input type="checkbox"/> 3rd pary processing fee: <input type="checkbox"/> Broker credit report fee: <input type="checkbox"/> Broker origination: <input type="checkbox"/> Other fees:	<input type="checkbox"/> US Citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Non-Permanent resident <input type="checkbox"/> Foreign National

WHAT PERSON OR ENTITY WILL OWN THE PROPERTY?	LOAN INFORMATION	
If entity will own the property, list entity name	Loan amount requested Desired rate	
LIST OWNER(S) OF ENTITY/COMPANY OR PROPERTY		
Name 1	% of ownership	
Personal residence address: Owns residence? <input type="checkbox"/> Yes	Credit score	
Name 2	% of ownership	
Personal residence address: Owns residence? <input type="checkbox"/> Yes	Credit score	
Name 3	% of ownership	
Personal residence address: Owns residence? <input type="checkbox"/> Yes	Credit score	
Name 4	% of ownership	
Personal residence address: Owns residence? <input type="checkbox"/> Yes	Credit score	
COMMENTS - OTHER PERTINENT INFORMATION ABOUT THE DEAL		
Estimated current "As Is" value		Monthly pmt
Gross rental income "monthly"		
LTV	DSCR	CAP rate
PURCHASE 1031 exchange? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Current sales price:		
Target closing date:		
<input type="checkbox"/> PURCHASE <input type="checkbox"/> REFINANCE <input type="checkbox"/> CASH-OUT REFINANCE		
Current loan balance		Current rate
Loan maturity date		
Current lender		
Acquisition price		Mo/Yr acquired
If cash-out, please state what the funds will be used for:		Amount
		\$

ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED TO SUBMIT	
Is subject property currently leased?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the monthly rent received?
Has the applicant and/or co-applicant had any foreclosures in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant and/or co-applicant declared bankruptcy in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant currently live rent free?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, the subject must be de-listed prior to application date. Date de-listed	

Bridge Submission Requirements	
<input type="checkbox"/> Bridge Submission Form <input type="checkbox"/> Commercial Loan Application <input type="checkbox"/> Driver's License or Photo ID <input type="checkbox"/> Schedule of Real Estate (matching all mortgage loans identified in the credit report to REO) <input type="checkbox"/> Credit Authorization (only if lender is pulling credit) <input type="checkbox"/> Credit Report within 60 days of submission <input type="checkbox"/> Assets covering most recent 30 days (if program requires) <input type="checkbox"/> Purchase Contract (if applicable) <input type="checkbox"/> LLC documents (if vesting in LLC)	Additional B.O.B Requirements
<input type="checkbox"/> Borrower track records/experience <input type="checkbox"/> Completed Loan Sizer <input type="checkbox"/> Project bids and estimates <input type="checkbox"/> General contactor details <input type="checkbox"/> General contactor insurance	

Mortgagee clause - Hometown Equity Mortgage, LLC its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630



Date: _____

Loan Number: _____

Program Name: _____

Hello UW,

INCOME:

☐ Full Doc ☐ WVOE ☐ Banks Statement: 12 or 24 Months ☐ 1099

☐ Rental Cash Flow ☐ Asset Qualifier ☐ P&L

CREDIT:

EXCEPTION:

Additional Comments:

