

Account Executive Name: _____

Occupancy: Primary - N/A Secondary - N/A Investor Eligible

Broker Information			
Name	Company	Phone Number	Email

SUBJECT PROPERTY INFORMATION				
Address		City	State	Zip
Building Sq. Ft.	Number of units	Percent occupied %	Does the owner occupy any portion of the building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many sq. ft.

LOAN PROGRAM			
Bridge Program Loan Term: <input type="checkbox"/> 12 Months - No DSCR <input type="checkbox"/> 2+1 - DSCR <1.10	Property type	Fees	Citizenship status
Forms required: <input type="checkbox"/> Completed Application <input type="checkbox"/> Credit Authorization (only if lender is pulling credit) <input type="checkbox"/> Credit Report <input type="checkbox"/> Purchase contract (if the loan is for the purchase of property)	<input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> Units <input type="checkbox"/> PUD <input type="checkbox"/> Townhome	<input type="checkbox"/> 3rd party processing fee: _____ <input type="checkbox"/> Broker credit report fee: _____ <input type="checkbox"/> Broker origination: _____ <input type="checkbox"/> Other fees: _____	<input type="checkbox"/> US Citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Non-Permanent resident <input type="checkbox"/> Foreign National

WHAT PERSON OR ENTITY WILL OWN THE PROPERTY?	
If entity will own the property, list entity name	
LIST OWNER(S) OF ENTITY/COMPANY OR PROPERTY	
Name 1	% of ownership
Personal residence address: _____ Owns residence? <input type="checkbox"/> Yes	Credit score
Name 2	% of ownership
Personal residence address: _____ Owns residence? <input type="checkbox"/> Yes	Credit score
Name 3	% of ownership
Personal residence address: _____ Owns residence? <input type="checkbox"/> Yes	Credit score
Name 4	% of ownership
Personal residence address: _____ Owns residence? <input type="checkbox"/> Yes	Credit score

COMMENTS - OTHER PERTINENT INFORMATION ABOUT THE DEAL

LOAN INFORMATION		
Loan amount requested	Desired rate	
Estimated current "As Is" value		
Monthly pmt		
Gross rental income "monthly"		
LTV	DSCR	CAP rate
PURCHASE 1031 exchange? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Current sales price:		
Target closing date:		
<input type="checkbox"/> RATE AND TERM REFINANCE or <input type="checkbox"/> CASH-OUT REFINANCE		
Current loan balance	Current rate	
Loan maturity date		
Current lender		
Acquisition price	Mo/Yr acquired	
If cash-out, please state what the funds will be used for:		Amount
_____		\$ _____

ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED TO SUBMIT	
Is subject property currently leased?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the monthly rent received? _____
Has the applicant and/or co-applicant had any foreclosures in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant and/or co-applicant declared bankruptcy in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant and/or co-applicant (s) intend to occupy the property for more than 14 days per year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant currently live rent free?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If this is a refinance transaction; Has the subject been listed for sale within the last 6 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, the subject must be de-listed prior to application date. Date de-listed _____	

Mortgagee clause - Hometown Equity Mortgage, LLC its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

