

AE Name:

Estimated Closing Date: _

Account Manager:

□ Broker Disclosed □ Lender Disclosed: □ Use Fee sheet supplied with submission □ Use Estimated fee through "Smart Fees" **Broker/Contact Information** Broker NMLS Broker Name Processor Name Loan Officer Name Processor Phone Loan Officer Phone Loan Officer Email Processor Email Loan Officer NMLS Contract Processor NMLS Broker Credit Report Fee 3rd Party Processing Fee \$ In-house Processing Fee \$ Affiliates □ Yes *Must Disclose on LE □ No Broker Compensation □ Borrower Paid BPC Amount <u>OR</u> Percentage

Borrower Information									
Borrower Name		FICO	Borrower Email						
Co-Borrower Name		FICO	Co-Borrower Email						
Co-Borrower Name FICO		FICO	Co-Borrower Email						
Property Information									
Property Add	lress								
City			State		Z	ip Code			
Value/Purchase F	Value/Purchase Price Property		′ Туре	AMO		AMC			
Loan Information									
1st Loan Amount		2nd Loan Amount			LTV		CLTV		
Interest Rate			🗆 Discoun	t for Rate Chosen					
Loan Purpose 🛛 Cash Out		Occupancy: 🛛 Primary 🖓 Investment 🖓 Secondary			ndary				

		Product			
Second Product Type	🗆 10 yr fixed	🗆 15 yr fixed	□ 20 yr fixed	□ 30 yr fixed	
Stand Alone 2nd Program	□ theSECOND	□ theSECOND	+		

Credit Report

□ Reissue Credit through TPO portal □ Lender to pull new credit

Minimum Submission Requirements						
□ Initial 1003 signed by LO	□ Credit report dated w/in 60 days or credit authorization					
□ 1008	□ Income docs -					
□ Mortgage Statement/Note of the Senior Lien reflecting the loan terms	□ Full doc - 2 Years - Standard Fannie Mae Documentation					
Driver's License or Photo ID to the submission requirements section	🗆 Full doc - 1 Year - 1 yr W-2					
Prior Appraisal (if available)	🗆 Full doc - 1 Year - 1 yr tax returns					
UW Cover Sheet	□ Bank Statements - 12 or 24 month options available					

Notes and Other Comments

Mortgagee clause - Hometown Equity Mortgage, LLC dba theLender its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

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Lender w cover sheet

Date: _____

Loan Number: _____ Program Name: _____

Hello UW,

INCOME:

□ Full Doc □ WVOE □ Banks Statement: 12 or 24 Months □ 1099

□ Rental Cash Flow □ Asset Qualifier □ P&L

CREDIT:

EXCEPTION:

Additional Comments:



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