

Loan Information

LOAN #: _____

1. Financing Request				
Purpose of Loan	<input type="checkbox"/> Purchase <input type="checkbox"/> Refi R/T <input type="checkbox"/> Cash-Out (Allowed for Business use only)	Property will be: <input type="checkbox"/> Investment	Property Type: <input type="checkbox"/> SFR <input type="checkbox"/> Condo	<input type="checkbox"/> PUD <input type="checkbox"/> Units
Interest Rate	Amortization Type: <input type="checkbox"/> Fixed Rate <input type="checkbox"/> ARM (type):			
Requested Amount \$	Appraised Value \$	Purchase Price \$		
2. PROPERTY INFORMATION AND PURPOSE OF LOAN				
Subject Property Address (street, city, state, & ZIP)				No. of Units
Legal Description of Subject Property (attach description if necessary)				Year Built
<i>Complete this line if this is a refinance loan.</i>				
Year Acquired	Original Cost \$	Amount Existing Liens \$	Improvements Made:	
Title will be held in what Name(s) or Entity (Must Complete)			How Many Business Owners in Entity (Max4): <small>*Each Business Owner Must Complete a Loan Application</small>	

Is the subject property currently leased? ☐ Yes ☐ No

If yes, what is the monthly rent received? \$

ASSET INFORMATION			HOUSING INFORMATION		
Bank Name:		Total Balance	Combined Monthly Housing Expense	Present	Proposed
			Rent		
Account Type	Account Number	Account Balance	First Mortgage (P&I)		
			Other Financing (P&I)		
			Hazard Insurance		
			Real Estate Taxes		
			Homeowner Assn. Dues		
			Other:		
			Total		

REO Information					
Schedule of Real Estate Owned (If additional properties are owned, use continuation sheet.)					
Property Address:	Lien Holder	Property is used as	Type of Property	Amount of Mortgages & Liens	Mortgage Payments
1.				\$	\$
2.				\$	\$
3.				\$	\$
4.				\$	\$
5.				\$	\$
6.				\$	\$
7.				\$	\$
8.				\$	\$
9.				\$	\$
10.				\$	\$

Applicant			3. APPLICANT INFORMATION (Borrower and/or Guarantor)			Co-Applicant					
Applicant's Name (include Jr. or Sr. if applicable)				Co-Applicant's Name (include Jr. or Sr. if applicable)							
Social Security Number		Home Phone (incl. area code)		DOB (mm/dd/yyyy)		Social Security Number		Home Phone (incl. area code)		DOB (mm/dd/yyyy)	
<input type="checkbox"/> Married (include registered domestic partners) <input type="checkbox"/> Unmarried (include single, divorced, widowed) <input type="checkbox"/> Separated		Residency Status: <input type="checkbox"/> Us Citizen <input type="checkbox"/> Permanent Resident Alien <input type="checkbox"/> Non-Permanent Resident Alien <input type="checkbox"/> Foreign National		<input type="checkbox"/> Married (include registered domestic partners) <input type="checkbox"/> Unmarried (include single, divorced, widowed) <input type="checkbox"/> Separated		Residency Status: <input type="checkbox"/> Us Citizen <input type="checkbox"/> Permanent Resident Alien <input type="checkbox"/> Non-Permanent Resident Alien <input type="checkbox"/> Foreign National					
Present Address (street, city, state, ZIP)		<input type="checkbox"/> Own <input type="checkbox"/> Rent No. Yrs. <input type="checkbox"/> Living Rent Free		Present Address (street, city, state, ZIP)		<input type="checkbox"/> Own <input type="checkbox"/> Rent No. Yrs. <input type="checkbox"/> Living Rent Free					
Mailing Address, if different from Present Address				Mailing Address, if different from Present Address							
<i>If residing at present address for less than two years, complete the following:</i>											
Former Address (street, city, state, ZIP)		<input type="checkbox"/> Own <input type="checkbox"/> Rent No. Yrs.		Former Address (street, city, state, ZIP)		<input type="checkbox"/> Own <input type="checkbox"/> Rent No. Yrs.					

COMPLETE THE SECTION BELOW FOR EACH BORROWER, ONLY IF VESTING WILL BE HELD AS AN INDIVIDUAL.
DO NOT COMPLETE THIS SECTION FOR INDIVIDUALS THAT ARE GUARANTORS ONLY

To Be Completed by Financial Institution (for application taken in person):				
	Applicant		Co-Applicant	
Was the ethnicity of the Borrower collected on the basis of visual observation or surname?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Was the sex of the Borrower collected on the basis of visual observation or surname?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Was the race of the Borrower collected on the basis of visual observation or surname?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Applicant			
<input type="checkbox"/> Face to Face Interview (includes Electronic Media w/ Video Component)	<input type="checkbox"/> Telephone Interview	<input type="checkbox"/> Fax or Mail	<input type="checkbox"/> Email or Internet
Co-Applicant			
<input type="checkbox"/> Face to Face Interview (includes Electronic Media w/ Video Component)	<input type="checkbox"/> Telephone Interview	<input type="checkbox"/> Fax or Mail	<input type="checkbox"/> Email or Internet

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) all statements made in this application are made for the purpose of obtaining a residential mortgage loan; (5) the property will be occupied as indicated in this application; (6) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the Loan is approved; (7) the Lender and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to closing of the Loan; (8) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer reporting agencies; (9) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; (10) neither Lender nor its agents, brokers, insurers, servicers, successors or assigns has made any representation or warranty, express or implied, to me regarding the property or the condition or value of the property; and (11) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature.

Acknowledgement Each of the undersigned hereby acknowledges that any owner of the Loan, its servicers, successors and assigns, may verify or reverify any information contained in this application or obtain any information or data relating to the Loan, for any legitimate business purpose through any source, including a source named in this application or a consumer reporting Agency.

Date:	Applicant's Signature	Date	Co-Applicant's Signature
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